

**NOTICE OF SPECIAL MEETING OF THE
UTAH CHARTER SCHOOL FINANCE AUTHORITY**

November 29, 2012

PUBLIC NOTICE is hereby given that the Utah Charter School Finance Authority (the “Authority”) will hold a special meeting at the office of the State Treasurer, C180 State Capitol Complex, Salt Lake City, Utah commencing at 9:00 A.M. on Thursday, November 29, 2012.

One or more Members of the Authority may participate via telephonic conference originated by the Chair, and the meeting may be an electronic meeting, and the anchor location shall be the offices of the State Treasurer set forth above, within the meanings accorded by Utah law. In compliance with the Americans with Disabilities Act, individuals requiring special accommodations during the meeting should notify the Authority at least three working days prior to the meeting.

The agenda will be substantially as follows:

1. Approval of minutes from the October 30, 2012 special meeting of the Authority.
2. Resolution 2012-8. Consideration of a resolution authorizing the issuance and sale of Utah Charter School Finance Authority Charter School Revenue Bonds (Endeavor Hall Project) Series 2012; authorizing the execution and delivery by the Authority of documents required in connection therewith; authorizing the taking of all other actions necessary for the consummation of the transactions contemplated by the resolution; and related matters.
3. Resolution 2012-9. Consideration of a resolution authorizing the issuance and sale of Utah Charter School Finance Authority Charter School Revenue Bonds (Ogden Preparatory Academy Project) Series 2012; authorizing the execution and delivery by the Authority of documents required in connection therewith; authorizing the taking of all other actions necessary for the consummation of the transactions contemplated by the resolution; and related matters.
4. Consideration of Credit Enhancement Program Policies.
5. Consideration of revisions to the Credit Enhancement Program Standards.

Other Items of Business:

UTAH CHARTER SCHOOL FINANCE
AUTHORITY

By: Richard K. Ellis

Chair